

UTIPULP

Group of European Market Wood Pulp users

JULY 2010

EUROPEAN CHEMICAL MARKET PULP

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UTIPULP
MONTHLY STATISTICS
Table 1 : CONSUMPTION FOR JULY 2010
TOTAL 11 COUNTRIES

in tons

GRADES	UNBLEACHED*	BLEACHED OR SEMI-BLEACHED				TOTAL	TOTAL Y-1	Y / Y-1
		SULFITE		KRAFT				
		HARDWOOD	SOFTWOOD	HARDWOOD	SOFTWOOD			
MONTHLY AVERAGE 2010	12 440	16 472	21 421	586 480	413 085	1 049 899	962 974	109
JULY 2009	12 509	13 355	27 991	557 536	382 328	993 718	1 149 029	86
AUGUST 2009	11 293	10 214	24 358	464 874	323 319	834 057	1 011 909	82
SEPTEMBER 2009	12 674	18 433	31 592	583 737	389 560	1 035 997	1 138 056	91
OCTOBER 2009	12 139	14 820	28 585	600 692	397 650	1 053 886	1 139 536	92
NOVEMBER 2009	12 510	13 138	30 315	596 484	395 871	1 048 319	1 092 195	96
DECEMBER 2009	10 696	14 516	27 524	540 673	359 482	952 889	898 770	106
JANUARY 2010	11 531	16 825	24 727	592 091	395 634	1 040 808	1 004 648	104
FEBRUARY 2010	12 610	18 316	23 053	569 665	383 353	1 006 997	939 841	107
MARCH 2010	11 063	16 820	22 168	602 812	424 976	1 077 839	986 084	109
APRIL 2010	13 034	14 654	21 217	569 520	418 970	1 037 395	904 641	115
MAY 2010	13 197	15 651	17 904	602 152	432 842	1 081 747	955 702	113
JUNE 2010	13 029	17 598	22 722	588 050	429 848	1 071 247	956 182	112
JULY 2010	12 615	15 442	18 159	581 070	405 971	1 033 258	993 718	104
CUMUL 7 MONTHS 2010	87 079	115 307	149 950	4 105 360	2 891 595	7 349 291	6 740 816	109

NB : In order to facilitate the comparison, the ratio Y/Y-1 and the total does not take DIP nor CTMP into account.

NB : all the Associations report 100% of the national volumes, except Austria and Switzerland

* France : DIP & CTMP gathered under CTMP grade

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MONTHLY STATISTICS

**Table 2 : INVENTORIES FOR JULY 2010
TOTAL 11 COUNTRIES**

in tons

GRADES	UNBLEACHED*	BLEACHED OR SEMI-BLEACHED				TOTAL	TOTAL Y-1	Y / Y-1
	SULFITE & KRAFT	SULFITE		KRAFT				
		HARDWOOD	SOFTWOOD	HARDWOOD	SOFTWOOD			
MONTHLY AVERAGE 2010	7 663	10 973	10 277	359 609	302 185	690 706	798 126	87
JULY 2009	6 368	15 561	21 139	409 550	302 111	754 730	1 032 277	73
AUGUST 2009	6 371	15 344	19 441	414 519	306 140	761 816	929 980	82
SEPTEMBER 2009	8 362	15 282	22 595	410 491	291 802	748 533	933 631	80
OCTOBER 2009	5 706	10 234	18 431	385 012	286 757	706 140	927 241	76
NOVEMBER 2009	6 186	10 269	15 952	369 075	288 731	690 212	907 964	76
DECEMBER 2009	6 921	11 777	17 319	413 515	312 603	762 135	916 475	83
JANUARY 2010	6 652	13 234	14 794	387 434	310 791	732 905	923 397	79
FEBRUARY 2010	9 918	11 048	11 683	362 749	309 983	705 381	851 240	83
MARCH 2010	7 599	10 123	8 161	376 554	305 914	708 351	767 651	92
APRIL 2010	8 388	11 655	8 358	373 951	314 540	716 892	777 933	92
MAY 2010	5 971	10 844	6 798	346 276	294 711	664 601	773 395	86
JUNE 2010	7 209	11 060	10 822	342 286	295 289	666 666	738 539	90
JULY 2010	7 904	8 843	11 323	328 010	284 068	640 148	754 730	85
MONTHLY MOVING average (13 months)	7 197	11 944	14 370	378 417	300 265	712 193	864 189	82

NB : In order to facilitate the comparison, the ratio Y/Y-1 and the total does not take DIP nor CTMP into account.

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MONTHLY STATISTICS
Table 3 : INVENTORIES IN DAYS FOR JULY 2010
TOTAL 11 COUNTRIES

in days

GRADES	UNBLEACHED*	BLEACHED OR SEMI-BLEACHED				TOTAL	TOTAL Y-1	Y / Y-1
	SULFITE & KRAFT	SULFITE		KRAFT				
		HARDWOOD	SOFTWOOD	HARDWOOD	SOFTWOOD			
MONTHLY AVERAGE 2010	19	21	12	19	24	21	23	91
JULY 2009	14	35	23	22	23	23	26	85
AUGUST 2009	15	35	22	23	24	23	24	97
SEPTEMBER 2009	20	33	25	23	23	23	24	95
OCTOBER 2009	14	21	20	21	23	22	24	90
NOVEMBER 2009	15	21	18	20	23	21	24	90
DECEMBER 2009	18	23	19	23	25	24	24	97
JANUARY 2010	17	25	16	21	25	23	25	90
FEBRUARY 2010	25	21	13	20	25	22	23	92
MARCH 2010	19	20	9	20	24	21	21	100
APRIL 2010	21	23	10	20	25	22	22	97
MAY 2010	15	21	8	18	23	20	22	88
JUNE 2010	18	22	13	18	22	20	22	90
JULY 2010	19	17	14	17	21	19	23	83
MONTHLY MOVING average (13 months)	18	24	16	20	24	22	24	92

NB : In order to facilitate the comparison, the ratio Y/Y-1 and the total does not take DIP nor CTMP into account.

NB : all the Associations report 100% of the national volumes, except Austria and Switzerland

* France : DIP & CTMP gathered under CTMP grade