

## UTIPULP GENERAL MEETING

APRIL, 10<sup>TH</sup> 2014

ROME

### PRESENTATION OF THE ECONOMIC SITUATION IN EACH MEMBER COUNTRY

#### *Main macro-economic indicators*

Source : Consensus Forecast

#### **AUSTRIA**

	2013	2014 (forecast)	2015 (forecast)
GDP ( $\Delta\%$ )	0.3	1.5	1.9
Industrial production ( $\Delta\%$ )	0.2	2.4	3.3
Consumer prices ( $\Delta\%$ )	2.0	1.8	1.9

#### **BELGIUM**

	2013	2014 (forecast)	2015 (forecast)
GDP ( $\Delta\%$ )	0.2	1.1	1.4
Industrial production ( $\Delta\%$ )	0.3	2.4	2.5
Consumer prices ( $\Delta\%$ )	1.1	1.2	1.7

#### **FRANCE**

	2013	2014 (forecast)	2015 (forecast)
GDP ( $\Delta\%$ )	0.3	0.8	1.2
Household consumption ( $\Delta\%$ )	0.4	0.7	1.0
Business investment ( $\Delta\%$ )	-2.3	1.0	2.3
Industrial production ( $\Delta\%$ )	-1.0	0.9	1.7
Consumer prices ( $\Delta\%$ )	0.9	1.1	1.4
Unemployment rate (%)	9.9	10.3	10.2

## **GERMANY**

	<b>2013</b>	<b>2014 (forecast)</b>	<b>2015 (forecast)</b>
GDP ( $\Delta\%$ )	0.4	1.8	2.0
Household consumption ( $\Delta\%$ )	0.9	1.3	1.6
Business investment ( $\Delta\%$ )	-2.4	4.8	5.8
Industrial production ( $\Delta\%$ )	0.0	3.3	3.0
Consumer prices ( $\Delta\%$ )	1.5	1.5	1.9
Unemployment rate (%)	6.9	6.7	6.6

## **ITALY**

	<b>2013</b>	<b>2014 (forecast)</b>	<b>2015 (forecast)</b>
GDP ( $\Delta\%$ )	-1.8	0.5	1.0
Household consumption ( $\Delta\%$ )	-2.6	-0.1	0.7
Business investment ( $\Delta\%$ )	-4.6	0.8	1.9
Industrial production ( $\Delta\%$ )	-2.9	1.3	2.4
Consumer prices ( $\Delta\%$ )	1.2	0.9	1.2
Unemployment rate (%)	12.2	12.7	12.4

## **NETHERLANDS**

	<b>2013</b>	<b>2014 (forecast)</b>	<b>2015 (forecast)</b>
GDP ( $\Delta\%$ )	-0.8	0.8	1.2
Household consumption ( $\Delta\%$ )	-2.1	-0.5	0.5
Business investment ( $\Delta\%$ )	-4.9	3.5	2.8
Industrial production ( $\Delta\%$ )	-0.9	2.8	2.1
Consumer prices ( $\Delta\%$ )	2.5	1.1	1.4

## **PORTUGAL**

	<b>2013</b>	<b>2014 (forecast)</b>	<b>2015 (forecast)</b>
GDP ( $\Delta\%$ )	-1.4	0.9	1.2
Industrial production ( $\Delta\%$ )	0.9	1.7	2.0
Consumer prices ( $\Delta\%$ )	0.3	0.4	0.8

## **SPAIN**

	<b>2013</b>	<b>2014 (forecast)</b>	<b>2015 (forecast)</b>
GDP ( $\Delta\%$ )	-1.2	0.9	1.5
Household consumption ( $\Delta\%$ )	-2.1	1.0	1.2
Business investment ( $\Delta\%$ )	-5.1	0.4	2.3
Industrial production ( $\Delta\%$ )	-1.8	1.3	2.5
Consumer prices ( $\Delta\%$ )	1.4	0.5	1.1

## **UNITED KINGDOM**

	<b>2013</b>	<b>2014 (forecast)</b>	<b>2015 (forecast)</b>
GDP ( $\Delta\%$ )	1.8	2.7	2.5
Household consumption ( $\Delta\%$ )	2.4	2.4	2.3
Business investment ( $\Delta\%$ )	-0.5	7.3	6.5
Industrial production ( $\Delta\%$ )	-0.6	2.6	2.0
Consumer prices ( $\Delta\%$ )	2.6	2.0	2.2
Unemployment rate (%)	4.3	3.6	3.2